

# Market Mood





04th July 2025

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**LTP** 25405.30

**R1** 25500

**R2** 25700

**S1** 25200

**S2** 25000

- Nifty closed the day at 25,405.30, slipping 48.10 points or 0.19%, after facing mild resistance near its recent all-time high. The index is still holding firm above short-term moving averages and key breakout zones, indicating underlying bullish strength, although minor pullbacks cannot be ruled out. On the downside, immediate support lies around 25,200, while 24,750–24,700 remains a strong cushion zone.
- RSI has eased to 59.74, suggesting a healthy consolidation rather than any bearish reversal, and ADX at 21.28 reflects a steady trend that may regain strength if momentum re-accelerates. Overall, structure remains positive with a buy-on-dips approach until key supports are held.



**LTP** 56791.95

**R1** 57000

**R2** 57200

**S1** 56500

**S2** 56300

- Bank Nifty ended the session at 56,791.95, losing 207.25 points or 0.36% as it witnessed some profit-booking from higher levels after recent highs. Despite the minor dip, the index is comfortably trading above all key moving averages and holding above the breakout zone of 56,300–56,400, keeping the broader trend intact.
- The RSI has cooled off to 56.70, indicating a pause in momentum but not a trend reversal, while ADX at 24.05 still reflects a trending phase with room for continuation. As long as Bank Nifty sustains above 56,300, the bias remains positive, with the next upside zone seen near 57,700–58,000.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,732.18	-96.35	-0.21
	04 Jul, 2025   08:52 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	6,279.35	51.93	0.83
	04 Jul, 2025   01:23 IST			
	<b>Nasdaq</b> <small>CFD</small>	20,601.10	207.97	1.02
	04 Jul, 2025   01:29 IST			
	<b>FTSE</b>	8,823.20	48.51	0.55
	03 Jul, 2025   21:20 IST			
	<b>CAC</b>	7,754.55	16.13	0.21
	03 Jul, 2025   21:20 IST			
	<b>DAX</b>	23,934.13	144.02	0.60
	03 Jul, 2025   21:45 IST			

## Sentiment Gauge



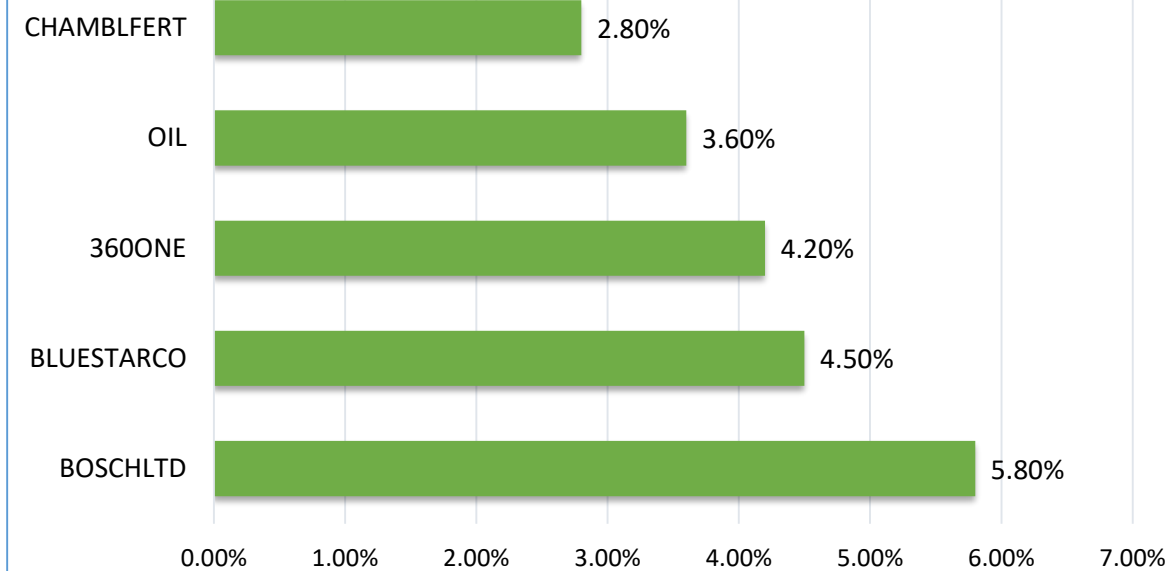
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1481.19	1333.06
Adv/Dec		
Advance	Decline	A/D Ratio
92	137	0.71

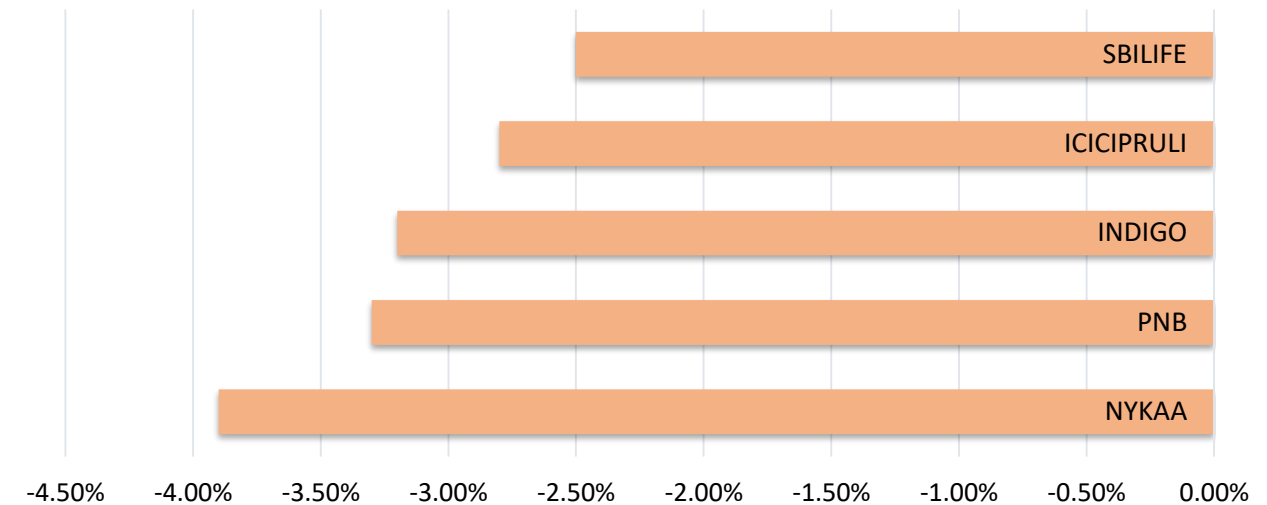
04th July 2025

# Market Mood

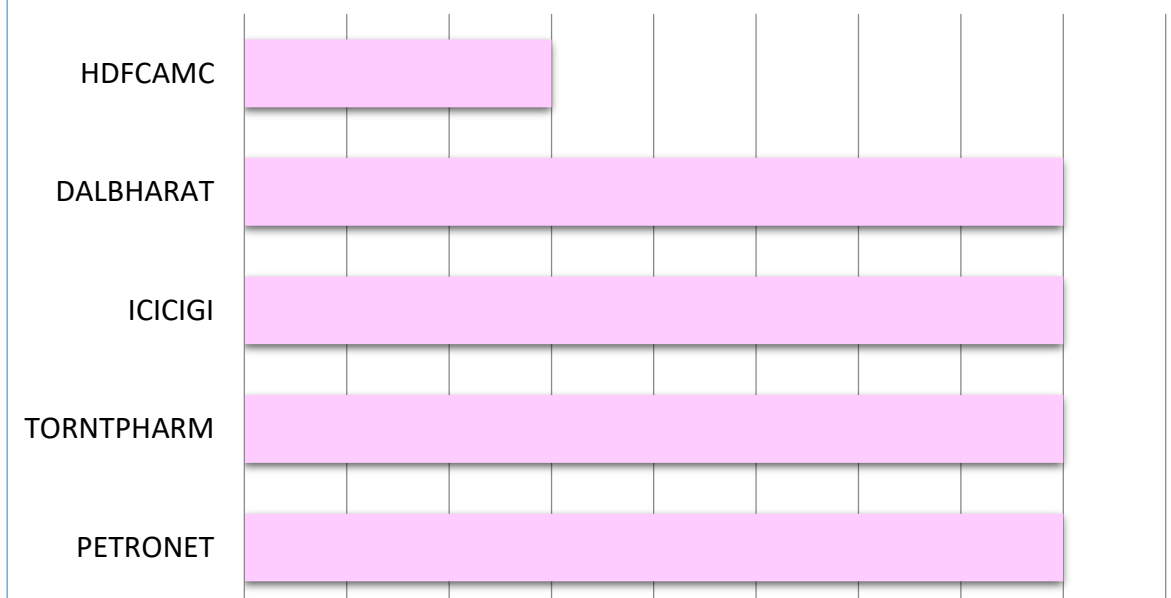
## PRICE UP



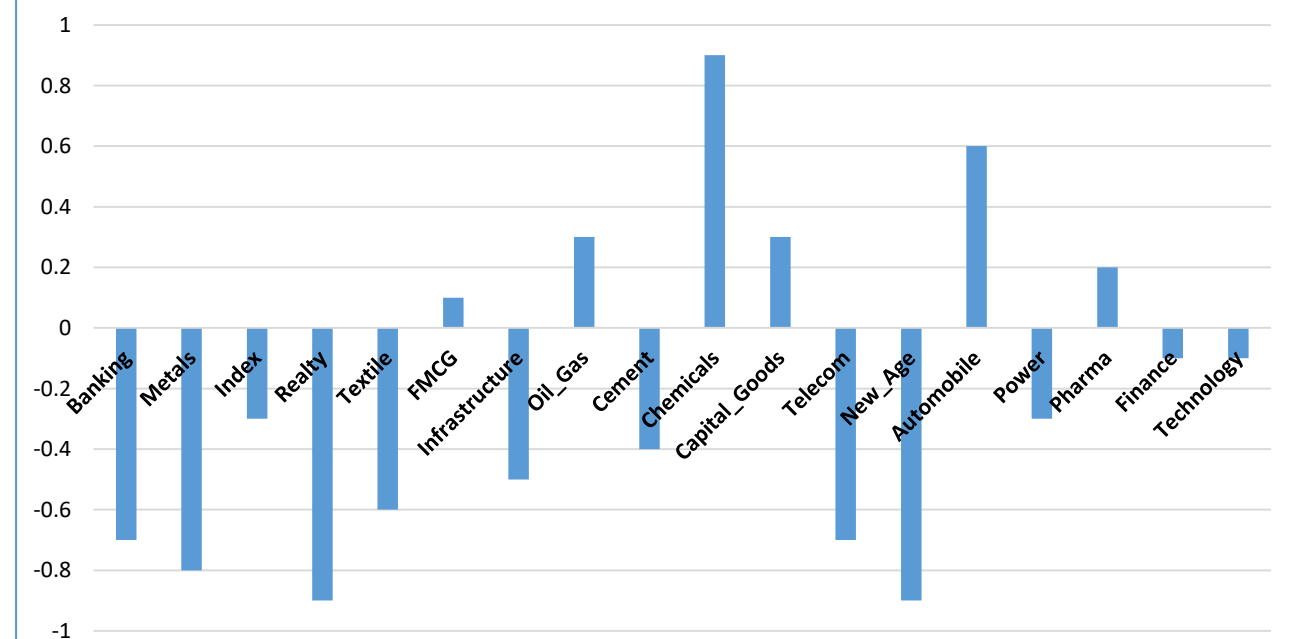
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



04th July 2025

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## CALL OF THE DAY



### HUBTOWN (Intraday pick)

Buy above : 275 SL :- 270.80 Target:- 285.50

Hubtown Ltd has broken above its recent swing high on the daily timeframe, continuing its Higher High and Higher Low formation, which signals a strengthening bullish structure. In the latest session, the stock formed a strong bullish candlestick accompanied by volume above the 20-day average, indicating fresh buying interest. Technically, the stock is trading above its key moving averages – the 20, 50, 100, and 200-day EMAs – which reinforces the ongoing uptrend. The Relative Strength Index (RSI) stands at 76.52, reflecting strong bullish momentum and the potential for further upside in the near term.

## DELIVERY CALL



### MANALIPETC (Delivery pick)

Buy above :- 74 SL:- 71.50 (daily closing basis) Target :- 79

Manali Petrochemicals Ltd (MANALIPETC) has witnessed a breakout from a well-defined consolidation zone on the daily timeframe, confirmed by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating fresh buying interest and potential for a trend continuation. From a technical perspective, the stock is trading above its 20, 50, 100, and 200-day EMAs, underscoring a strong bullish trend. Additionally, the Relative Strength Index (RSI) is placed at 72.05 and is trending upwards, reflecting strengthening momentum and room for further upside in the near term.

04th July 2025

# Market Mood



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,405.30	-48.1	-0.19	25,534	25662.3	25,276.80	25,148.30
DRREDDY	1,295.00	24.2	1.9	1,315	1334.084	1,275.46	1,255.92
APOLLOHOSP	7,572.50	131.5	1.77	7,687	7800.725	7,458.39	7,344.28
HEROMOTOCO	4,318.00	74.3	1.75	4,399	4480.361	4,236.82	4,155.64
ONGC	243.95	2.88	1.19	247	250.9189	240.47	236.98
MARUTI	12,750.00	128	1.01	12,907	13063.32	12,593.34	12,436.68
CIPLA	1,507.50	9.9	0.66	1,518	1528.798	1,496.85	1,486.20
INDUSINDBK	861.95	4.3	0.5	876	889.4735	848.19	834.43
ASIANPAINT	2,430.50	11.1	0.46	2,461	2491.58	2,399.96	2,369.42
BAJAJ-AUTO	8,392.50	36	0.43	8,472	8551.115	8,313.19	8,233.88
INFY	1,616.90	6.4	0.4	1,631	1645.256	1,602.72	1,588.54
NTPC	335.1	1.35	0.4	338	341.7909	331.75	328.41
M&M	3,175.60	10.4	0.33	3,218	3259.502	3,133.65	3,091.70
ETERNAL	260.6	0.85	0.33	264	267.1399	257.33	254.06
HINDUNILVR	2,314.80	7.7	0.33	2,330	2345.493	2,299.45	2,284.11
TATAMOTORS	690.3	1.75	0.25	697	702.7986	684.05	677.80
ITC	413.9	0.95	0.23	417	419.8636	410.92	407.94
WIPRO	267.2	0.2	0.07	270	273.0896	264.26	261.31
NESTLEIND	2,388.00	-	-	2,405	2421.354	2,371.32	2,354.65
HDFCBANK	1,985.90	-0.1	-0.01	2,002	2018.44	1,969.63	1,953.36
ICICIBANK	1,427.00	-0.8	-0.06	1,442	1456.221	1,412.39	1,397.78
SUNPHARMA	1,676.40	-1.1	-0.07	1,689	1701.215	1,663.99	1,651.58
COALINDIA	386.55	-0.35	-0.09	389	391.0157	384.32	382.08
BEL	426.5	-0.45	-0.11	431	434.6966	422.40	418.30
TECHM	1,675.00	-2.1	-0.13	1,690	1704.758	1,660.12	1,645.24



04th July 2025

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATASTEEL	165.55	-0.33	-0.2	168	170.2911	163.18	160.81
RELIANCE	1,515.00	-3.8	-0.25	1,527	1538.725	1,503.14	1,491.27
SHRIRAMFIN	675.2	-1.7	-0.25	683	690.2312	667.68	660.17
EICHERMOT	5,706.00	-16.5	-0.29	5,756	5805.412	5,656.29	5,606.59
ULTRACEMCO	12,395.00	-41	-0.33	12,522	12648.14	12,268.43	12,141.86
POWERGRID	293.7	-1.15	-0.39	298	302.145	289.48	285.26
LT	3,581.40	-15.4	-0.43	3,612	3642.251	3,550.97	3,520.55
AXISBANK	1,169.80	-5.5	-0.47	1,178	1186.482	1,161.46	1,153.12
HCLTECH	1,710.00	-8.6	-0.5	1,725	1739.639	1,695.18	1,680.36
TATACONSUM	1,090.00	-5.8	-0.53	1,102	1113.402	1,078.30	1,066.60
JIOFIN	324.9	-1.8	-0.55	328	330.2123	322.24	319.59
TITAN	3,684.00	-24	-0.65	3,711	3738.806	3,656.60	3,629.19
TCS	3,400.00	-23.3	-0.68	3,425	3450.114	3,374.94	3,349.89
TRENT	6,180.00	-42.5	-0.68	6,255	6330.202	6,104.90	6,029.80
BHARTIARTL	2,019.00	-14.3	-0.7	2,041	2062.23	1,997.38	1,975.77
SBIN	807	-5.9	-0.73	813	818.9156	801.04	795.08
HDFCLIFE	783.9	-5.8	-0.73	793	801.9775	774.86	765.82
ADANIENT	2,608.00	-22.2	-0.84	2,633	2657.623	2,583.19	2,558.38
HINDALCO	692.35	-6	-0.86	702	712.5811	682.23	672.12
ADANIPORTS	1,429.00	-14.9	-1.03	1,445	1460.138	1,413.43	1,397.86
BAJFINANCE	912.5	-10.5	-1.14	926	939.6257	898.94	885.37
GRASIM	2,814.40	-35.4	-1.24	2,843	2872.286	2,785.46	2,756.51
JSWSTEEL	1,046.50	-13.4	-1.26	1,063	1080.401	1,029.55	1,012.60
BAJAJFINSV	1,979.80	-28.1	-1.4	2,005	2029.396	1,955.00	1,930.20
KOTAKBANK	2,125.00	-44.1	-2.03	2,155	2184.896	2,095.05	2,065.10
SBILIFE	1,803.60	-53.2	-2.87	1,844	1884.708	1,763.05	1,722.49

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